

**SCHEDULE A
(Form 990)**

Department of the Treasury
Internal Revenue Service

Name of the organization

**Supplementary Information for Organizations
Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),
or 4947(a)(1) Nonexempt Charitable Trust

► **MUST be completed by the above organizations and attached to their Form 990**

OMB No. 1545-0047

20XX

**Open to Public
Inspection**

Employer identification number

Part I Reason for Public Charity Status (to be completed by all organizations) (See Instructions)

The organization is not a private foundation because it is: (Please check only **one** applicable box.)

- 1** ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 2** ☐ A school. Section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3** ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii). (Attach Schedule H.)
- 4** ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 5** ☐ An organization operated for the benefit of a college or university owned or operated by a government unit. Section 170(b)(1)(A)(iv). (Complete the *Support Schedule* in Part II.)
- 6** ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 7** ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Complete the *Support Schedule* in Part II.)
- 8** ☐ A community trust. Section 170(b)(1)(A)(vii). (Complete the *Support Schedule* in Part II.)
- 9** ☐ An organization that normally receives: (1) more than 33⅓ % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33⅓ % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. Section 509(a)(2). (Also complete the *Support Schedule* in Part III.)
- 10** ☐ An organization organized and operated exclusively to test for public safety. Section 509(a)(4). (See instructions.)
- 11** ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). Section 509(a)(3). Check the box that describes the type of supporting organization.
- a** ☐ Type I **b** ☐ Type II **c** ☐ Type III—Functionally Integrated **d** ☐ Type III—Other
- e** ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f** Does the organization have a written determination from the IRS that it is a Type I, Type II or Type III supporting organization? ☐ Yes ☐ No
- g** Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- i** a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? ☐ Yes ☐ No
- ii** a family member of a person described in (i) above? ☐ Yes ☐ No
- iii** a 35% controlled entity of a person described in (i) or (ii) above? ☐ Yes ☐ No
- h** Provide the following information about the organizations the organization supports.

(i) Name of Supported Organization	(ii) EIN	(iii) Type of Organization (described on lines 1–9 above or IRC section.)	(iv) Is the organization in (a) listed in your governing document?		(v) Did you notify the organization in (i) of your support?		(vi) Enter the country in which the organization was organized.	(vii) Amount of Support
			Yes	No	Yes	No		
Total								

Part II Support Schedule for Organizations described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)
Public Support

Calendar year (or fiscal year beginning in)	(a) 20XX	(b) 20XX	(c) 20XX	(d) 20XX	(e) 20XX	(f) Total
1 Gifts, grants, and contributions received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total						
5 Amounts included on line 1 from each person (other than a governmental unit or publicly supported organization) whose total payments for 2005 through 2009 exceeded 2% of the amount shown on line 12 column (f)						
6 Public Support (line 4 minus line 5)						

Total Support

Calendar year (or fiscal year beginning in)	(a) 20XX	(b) 20XX	(c) 20XX	(d) 20XX	(e) 20XX	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Gross receipts from activities that are not an unrelated trade or business under section 513						
11 Other income. (Attach a schedule per Instructions. Do not include gain or loss from the sale of capital assets.)						
12 Total Support (Add lines 7 through 11)						
13 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's tax-exempt purpose					13	

Computation of Public Support Percentage

14 Public support percentage (line 6 column (f) divided by line 12 column (f))	14	
15 Public support percentage from prior year's Schedule A, Part II, line 14	15	

- 16** Effective date of exemption (month/day/year) ▶ _____/_____/_____
- 17 First Five Years** If the return is for a year that ends within five years after the date entered on line 16, check this box and stop here ▶ ☐
- 18 33⅓% Test** If the organization did not check the box on line 17, and line 14 or line 15 is 33⅓% or more, check this box and stop here. The organization qualifies as a section 509(a)(1) publicly supported organization ▶ ☐
- 19 10% Facts and Circumstances Test** If the organization did not check the boxes on line 17 and line 18 and both lines 14 and 15 are 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. See Instructions ▶ ☐
- 20 Private Foundation.** If the organization did not check the box on either line 17, 18, or 19, check this box and see instructions ▶ ☐

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.) Use the cash method of accounting.

Public Support

Calendar year (or fiscal year beginning in)	(a) 20XX	(b) 20XX	(c) 20XX	(d) 20XX	(e) 20XX	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
7b Amounts included on lines 2 and 3 received from other than a disqualified person that exceed the greater of 1% of line 13 for the year or \$5,000						
7c Total of lines 7a and 7b						
8 Public Support (line 6 minus line 7c)						
Total Support						
Calendar year (or fiscal year beginning in)	(a) 20XX	(b) 20XX	(c) 20XX	(d) 20XX	(e) 20XX	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after 6/30/75						
10c Total of lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. (Attach a schedule per Instructions. Do not include gain or loss from the sale of capital assets.)						
13 Total Support (Add lines 9, 10c, 11 and 12)						

Computation of Public Support Percentage

14a Public support percentage (line 8 column (f) divided by line 13 column (f))	14a	
14b Public support percentage from prior year's Schedule A, Part III, line 14a	14b	

Computation of Investment Income Percentage

15a Investment income percentage (line 10c column (f) divided by line 13 column (f))	15a	
15b Investment income percentage from prior year's Schedule A, Part III, line 15a	15b	

16 Effective date of exemption (month/day/year) ▶ _____/_____/_____**17 First Five Years** If the return is for a year that ends within five years after the date entered on line 16, check this box and do not complete the rest of this schedule ▶ ☐**18 33⅓% Tests - Current Year.** If the organization did not check the box on line 17, and line 14a is more than 33⅓% and line 15a is less than 33⅓%, check this box and stop here. The organization qualifies as a section 509(a)(2) organization ▶ ☐**19 33⅓% Tests - Prior Year.** If the organization did not check the boxes on line 17 and line 18, and line 14b is more than 33⅓% and line 15b is less than 33⅓%, check this box and stop here. The organization qualifies as a section 509(a)(2) organization ▶ ☐**20 Private foundation.** If the organization did not check the box on either line 17, 18, or 19, check this box and see instructions ▶ ☐